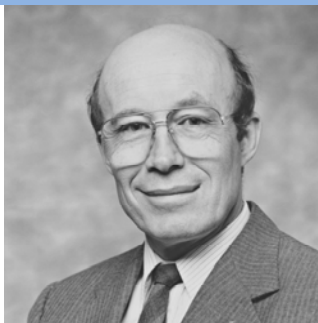


## Canadian SRI Lifetime Achievement Award – 2010 Nominee Finalists



**Peter Chapman**

Peter Chapman has worked for more than 25 years in corporate engagement, education, ESG research, community investment, public policy, and other areas of SRI. In addition to his early contributions, his leadership of the Shareholder Association for Research and Education (SHARE) has been critical in establishing SRI in the mainstream of investment practice. As Executive Director of SHARE, he has led SHARE to become a leading provider of proxy voting, shareholder engagement and policy consulting services to Canadian institutional investors and educational services to pension trustees and other investment decision-makers. Peter joined the Taskforce on the Churches and Corporate Responsibility in 1987, serving first under Moira Hutchinson and then Bill Davis. He led work on sustainable forest management, resulting in improved environmental reporting and contributing to the development of certification processes. He later managed church shareholder engagement with Talisman Energy following its investment in Sudan. Building on this work, he was appointed SHARE's Executive Director in 2000. Peter formerly served as director of the Social Investment Organization and the Grindstone Co-operative Venture Fund. He has served on taskforces of the National Roundtable on Environment and Economy. He is a member of the Global Reporting Initiative Stakeholder Council, represents the Canadian Labour Congress on the Global Unions Committee on Workers Capital and is a director of the West Coast Environmental Law Association.



**Bill Davis**

After becoming a chartered accountant in 1958, Bill held positions in the United Church of Canada, concluding his career as Senior Financial Officer. When the church joined the ecumenical coalition, The Taskforce on the Churches and Corporate Responsibility (TCCR), Bill became its key representative. TCCR campaigned for ending apartheid in South Africa. Bill played a significant role in meetings with senior bankers, addressing shareholder meetings and speaking engagements at business, non-governmental agencies and university settings. Focus expanded from South Africa to include human rights violations abroad and in aboriginal communities at home. Through the 1970s and 1980s Bill remained active in TCCR addressing environmental issues, corporate codes of practice, corporate governance issues (confidential voting, board diversity), corporate environmental reports (in conjunction with the Canadian Institute of Chartered Accountants). The church conducted social audits on six Canadian corporations, and Bill and Professor Leonard Brooks published an article on this new aspect of auditing. In addressing responsible investing issues Bill networked with other investors such as public sector pension funds and participated in pressing governments to alter the Bank Act and The Canadian Business Corporations Act to provide enhanced powers to shareholders. When Bill finished his career at the United Church in 1991, he served as TCCR coordinator for three productive years. Post retirement, Bill continued on as an advisor to Kairos, the United Church advisory group on corporate social responsibility, and his own congregation's endowment fund. In recent years, Bill has continued to speak at shareholder meetings and this year filed a shareholder proposal, which was adopted by Manulife Financial.



**Moira Hutchinson**

Moira Hutchinson's leadership of the Taskforce on the Churches and Corporate Responsibility (TCCR) was instrumental in establishing the practice of corporate engagement on ESG issues in Canada. Originally focussed primarily on Canadian corporate involvement in South African apartheid, TCCR's work expanded to include other countries and regions, and issues such as the environmental and human rights impact of resource companies, international debt, and corporate governance. TCCR's work helped to lay the foundation for the contemporary SRI industry. Moira worked with TCCR from 1981 to 1991, helping to file 23 church shareholder proposals. As Coordinator between 1986 and 1991, Moira built on the pioneering work of the founding Coordinator, Renate Pratt. Moira promoted wider involvement in SRI by organizing national events on ethical investment funds, community investment, and active shareholdership, as well as urging reform of public policy. Following legal challenges from Varity Corporation and Shell Canada, Moira's 1996 briefs to Industry Canada on behalf of the Active Shareholders Working Group opened the way to important federal corporate law reforms in 2001. In 1996, Moira wrote "The Promotion of Active Shareholdership," commissioned by Jantzi Research, which provided a catalyst for the growth of shareholder activism in Canada. As a member of the investment committee of the Atkinson Charitable Foundation, Moira continues to promote mission-based investing with the assistance of the Shareholder Association for Research and Education (SHARE).



**Michael Jantzi**

As CEO of Sustainalytics, which operates as Jantzi-Sustainalytics in North America, and founder of Jantzi Research Inc., Michael Jantzi has played a crucial role in the development of the responsible investment market in Canada through the creation of essential environmental, social and governance (ESG) research services. Beyond that, Michael has given generously of his time to play a leadership role in the responsible investment industry to help educate the broader financial community. In addition, he has worked tirelessly to help shape policy and mentor others in the industry. Michael has been active in responsible investment since 1990. His pioneering Best-of-Sector™ methodology laid the foundation for a unique approach to ESG research in Canada. Jantzi-Sustainalytics is now one of the world's leading providers of ESG services. He writes frequently for publications throughout the globe, and co-authored *The 50 Best Ethical Stocks for Canadians: High Value Investing*. In 2001, Michael received an Ethics in Action Award and in 2006, Jantzi Research won the Capital Markets Award for Sustainable Investment & Banking from the GLOBE Foundation and The Globe and Mail. Michael is a former director of the Social Investment Organization, and currently sits on the Investment and Finance Committee of the TIDES Canada Foundation. He mentors social entrepreneurs through involvement in the Ashoka Support Network. He also sits as an advisor to the Research Network for Business Sustainability and is a member of the grant review panel at the Rotman School of Management.